

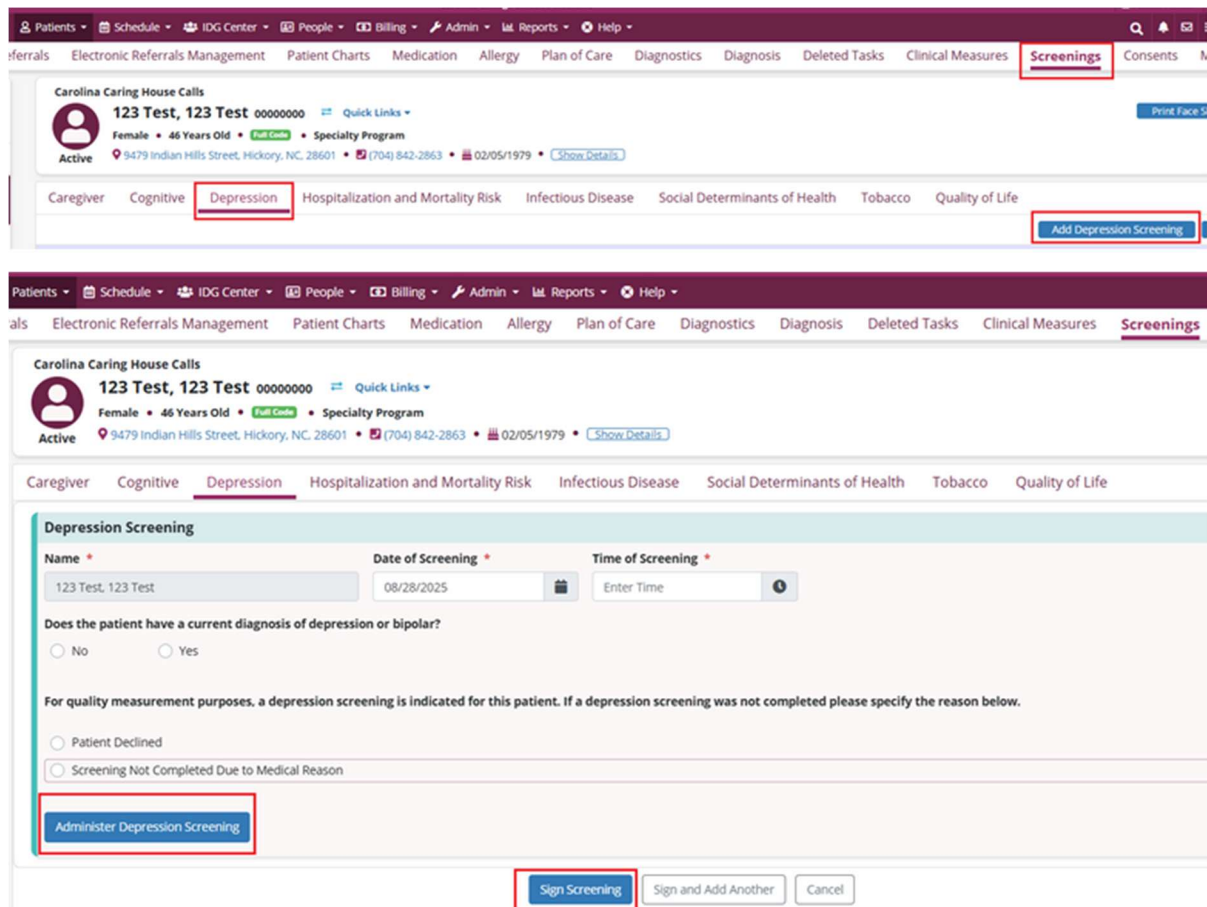
CMS 2V13 Preventive Care and Screening: Screening for Depression and Follow-Up Plan

Documentation Step-by-Step

Users must document using a billable visit for a patient with a CPT code that qualifies for the measure (this is most routine CPT codes).

Workflow: Patients tab > Screenings > Depression tab > Add Depression Screening

On this screen, enter the necessary details and select Administer Screening to begin. Click Sign Screening to complete.



The screenshot displays the AXXESS interface for a patient named '123 Test, 123 Test'. The 'Screenings' tab is active, and the 'Depression' sub-tab is selected. The 'Add Depression Screening' button is highlighted. Below, the 'Depression Screening' form is shown with fields for Name, Date of Screening, and Time of Screening. The form also includes checkboxes for 'Does the patient have a current diagnosis of depression or bipolar?' and 'For quality measurement purposes, a depression screening is indicated for this patient. If a depression screening was not completed please specify the reason below.' The 'Administer Depression Screening' button is highlighted. At the bottom, the 'Sign Screening' button is highlighted.

Once the screening is completed, complete the visit note including the follow-up plan and associate the billable CPT code to the note.

Provider Visit

Visit and Demographics

Diagnosis and History

Chief Complaint

Review of Systems

Vital Signs

Physical Assessment

Supportive Assistance

Medications

Advance Care Planning and Goals

Coordination of Care

Narratives and Health Concerns

Assessment and Plan

Austin
82Martin, Lucas Fox T. PC000411 Quick Links

Male • 8 Years Old • [Add](#) [Edit](#) [Delete](#) [Details](#) • henriks facility • Tags • [Show Details](#)

Assigned to Martin, Sarah for 02/19/2026

☐ Low/No Income
☐ Narrow or Obstructed Walkway
☐ No Running Water/Plumbing
☐ Pests/Rodents Present
☐ Structural Barriers
☐ Unsafe Floor Coverings
☐ Inadequate Access to Nutrition/Food
☐ Other:

[Incident Report](#) [Emergency Preparedness](#) [Elder Maltreatment Tool](#)

Social Determinants of Health (SDOH) Screening

[Social Determinants of Health Screening](#)

Last SDOH Screening
12/05/2024

Housing Instability: Food Insecurity: Interpersonal Safety Concerns

☐ Drug User:
☐ Other:

Depression Screening

Depression Screening

Last Depression Screening
07/16/2025

0 Depression Severity:

☒ Follow-up completed
☒ General Interventions
☒ Referral Sent
☒ Provider Alert
☐ Follow-up not completed

If positive, a follow-up plan is documented on the date of or up to two days after the date of the qualifying encounter.

Patients • Schedule • IDG Center • People • Billing • Admin • Reports • Help

Electronic Referrals Management Patient Charts Medication Allergy Plan of Care Diagnostics Diagnosis Deleted Tasks Clinical Measures **Screenings** Consents More

Carolina Caring House Calls

123 Test, 123 Test 00000000 Quick Links

Female • 46 Years Old • [Full Code](#) • Specialty Program

Active 9479 Indian Hills Street, Hickory, NC 28601 • (704) 842-2863 • 02/05/1979 • [Show Details](#)

Caregiver Cognitive **Depression** Hospitalization and Mortality Risk Infectious Disease Social Determinants of Health Tobacco Quality of Life

[Add Depression Screening](#) [Print](#)

Screening Date	Entered By	Type of Screening	Patient	Score	Screening Results	Follow-Up Recommended	Actions
08/28/2025	Shweta Verma	PHQ-9	123 Test, 123 Test	19	Moderately Severe	Yes	View
08/25/2025	Shweta Verma	PHQ-9	123 Test, 123 Test	16	Moderately Severe	Yes	View

This measure has an exclusion for any patient with a history of bipolar disorder. If the user documents the answer to the question **Does the patient have a current diagnosis of depression or bipolar?** If **Yes**, this will exclude the patient from the measure criteria.

Workflow: Patients > Patient Chart > Screenings > Depression > Does the patient have a current diagnosis of depression or bipolar?

Caregiver Cognitive **Depression** Hospitalization and Mortality Risk Infectious Disease Social Determinants of Health Tobacco Quality of Life

Depression Screening

Name * 123 Test, 123 Test Date of Screening * 08/28/2025 Time of Screening * Enter Time

Does the patient have a current diagnosis of depression or bipolar?

☐ No ☒ Yes

For quality measurement purposes, a depression screening is indicated for this patient. If a depression screening was not completed please specify the reason below.

☐ Patient Declined
☒ Screening Not Completed Due to Medical Reason

Enter Medical Reason Comments

Search for Template

This measure has an exception for any patient with a history of bipolar disorder. If the user documents that the **Patient Declined** or **Screening was not completed**

due to Medical Reason, this will capture the information necessary to exclude the patient from the measure criteria.

Caregiver Cognitive **Depression** Hospitalization and Mortality Risk Infectious Disease Social Determinants of Health Tobacco Quality of

Depression Screening

Name * Date of Screening * Time of Screening *

123 Test, 123 Test 08/28/2025 Enter Time

Does the patient have a current diagnosis of depression or bipolar?

☐ No ☒ Yes

For quality measurement purposes, a depression screening is indicated for this patient. If a depression screening was not completed please specify the reason below.

☒ Patient Declined

☐ Screening Not Completed Due to Medical Reason

Enter Patient Refusal Comments

Search for Template

Enter Comments

You have 2000 remaining characters.