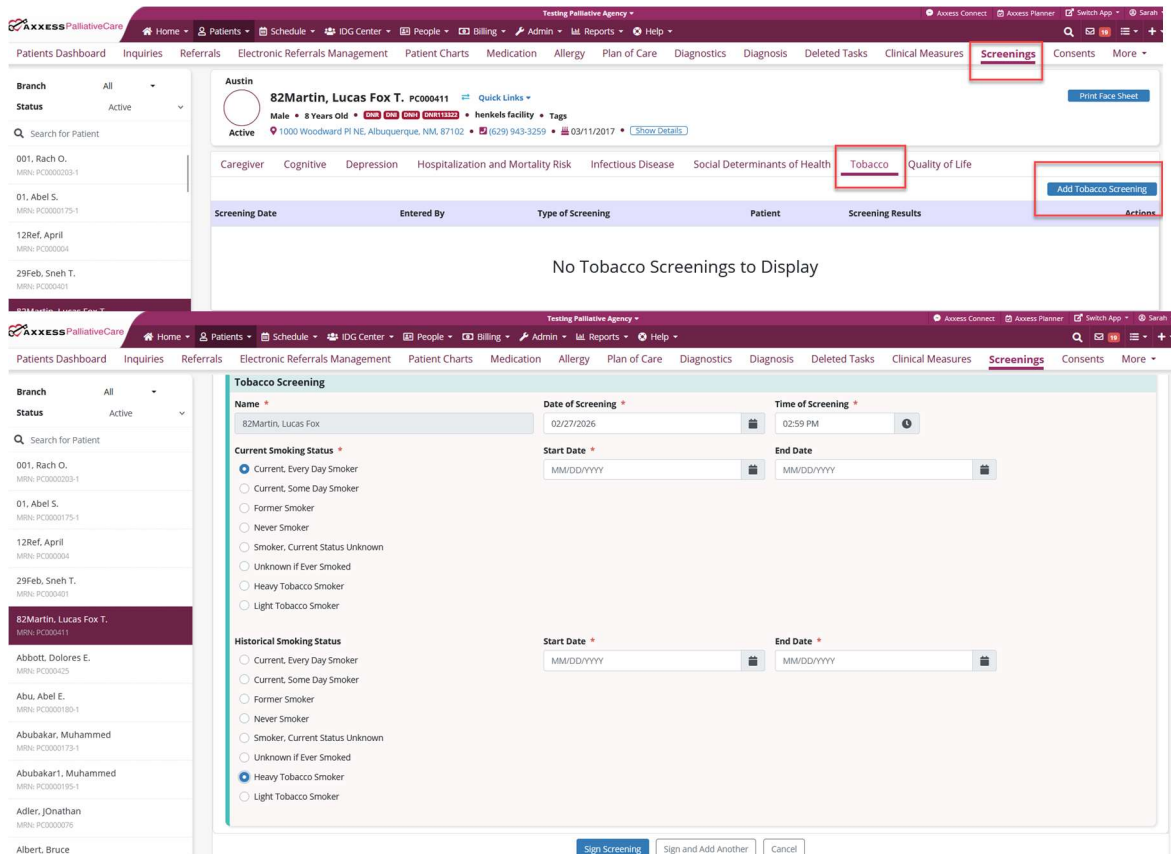


CMS 138 Preventive Care and Screening: Tobacco Use

Documentation Step-by-Step

Users must document using a billable visit for a patient with a CPT code that qualifies for the measure (this is most routine CPT codes).

Workflow: Patients tab > Screenings > Tobacco > Add Tobacco Screening



The screenshot shows the AXXESS Palliative Care interface. The top navigation bar includes Home, Patients, Schedule, IDG Center, People, Billing, Admin, Reports, and Help. The left sidebar shows a list of patients, with 82Martin, Lucas Fox T. selected. The main content area shows the patient's profile and a list of tabs: Caregiver, Cognitive, Depression, Hospitalization and Mortality Risk, Infectious Disease, Social Determinants of Health, Tobacco, and Quality of Life. The Tobacco tab is selected, and the 'Add Tobacco Screening' button is highlighted. Below the tabs, a table shows 'No Tobacco Screenings to Display'. The bottom section shows the 'Tobacco Screening' form with fields for Name, Date of Screening, Time of Screening, Current Smoking Status, and Historical Smoking Status.

Tobacco Screening Form Fields:

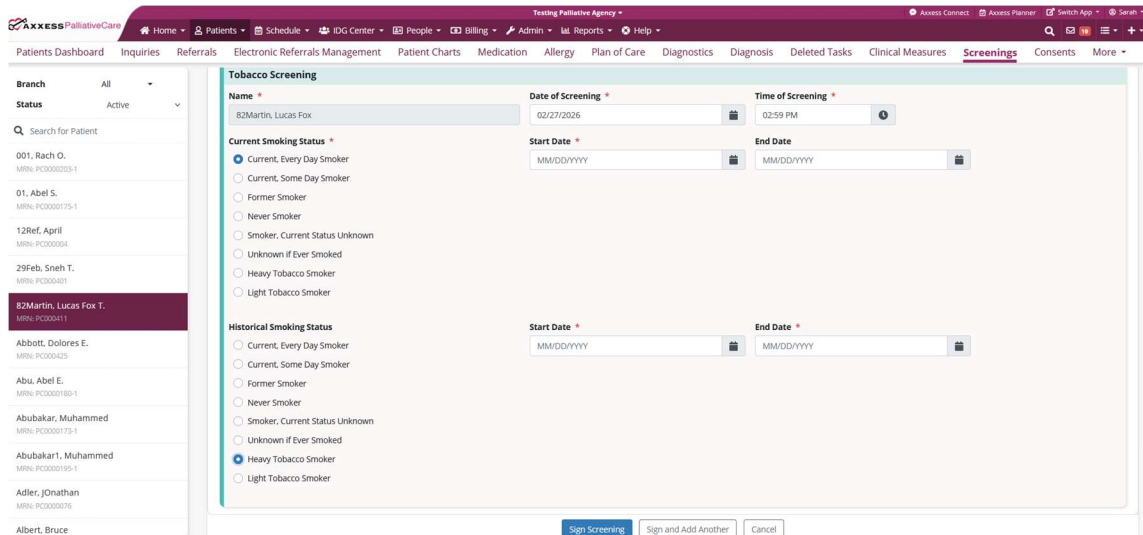
- Name:** 82Martin, Lucas Fox
- Date of Screening:** 02/27/2026
- Time of Screening:** 02:59 PM
- Current Smoking Status:**
 - ☒ Current, Every Day Smoker
 - ☐ Current, Some Day Smoker
 - ☐ Former Smoker
 - ☐ Never Smoker
 - ☐ Smoker, Current Status Unknown
 - ☐ Unknown if Ever Smoked
 - ☐ Heavy Tobacco Smoker
 - ☐ Light Tobacco Smoker
- Historical Smoking Status:**
 - ☐ Current, Every Day Smoker
 - ☐ Current, Some Day Smoker
 - ☐ Former Smoker
 - ☐ Never Smoker
 - ☐ Smoker, Current Status Unknown
 - ☐ Unknown if Ever Smoked
 - ☒ Heavy Tobacco Smoker
 - ☐ Light Tobacco Smoker
- Start Date:** MM/DD/YYYY
- End Date:** MM/DD/YYYY

Buttons at the bottom: Sign Screening, Sign and Add Another, Cancel.

Below options are available for Current Smoking Status and Historical Smoking Status:

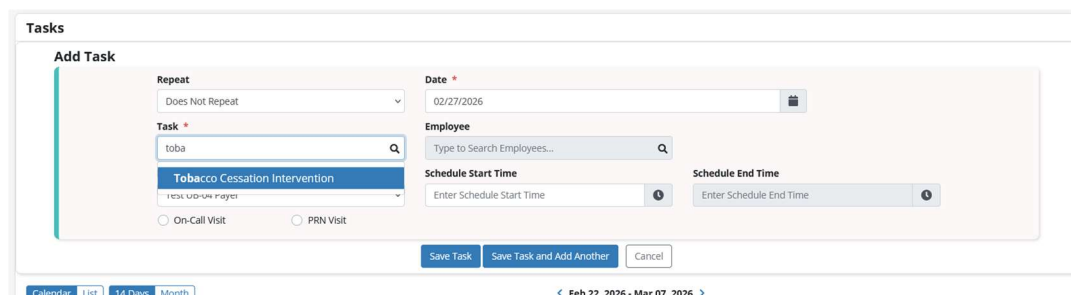
- *Current, Every Day Smoker*
- *Current, Some Day Smoker*
- *Former Smoker*
- *Never Smoker*
- *Smoker, Current Status Unknown*
- *Unknown if Ever Smoked*
- *Heavy Tobacco Smoker*
- *Light Tobacco Smoker*

The options in bold will designate the patient as a tobacco user. Non-bolded options will designate the patient as a non-tobacco user. Once the appropriate selection is designated, a date range will then populate for the user to document the dates of tobacco use. Once complete, click Sign Screening to save the results.



Caregiver Cognitive Depression Hospitalization and Mortality Risk Infectious Disease Social Determinants of Health Tobacco Quality of Life					
Add Tobacco Screening Print					
Screening Date	Entered By	Type of Screening	Patient	Screening Results	Actions
02/27/2026	Sarah Martin	Tobacco	82Martin, Lucas Fox	Tobacco User	View
1 total results					
Show 10 entries					

If the patient is identified as a tobacco user, then a Tobacco Cessation Intervention should be completed. Schedule the Tobacco Cessation Intervention by navigating to the Patient or Employee Schedule and selecting the task.



The most recent tobacco screening will flow into the task. There, the user can document the intervention. Options available are:

- Counseling
- Pharmacotherapy

Tobacco Cessation Intervention

Austin
82Martin, Lucas Fox T. PC000411 [Quick Links](#)
Male • 8 Years Old • [DN1](#) [DN1](#) [DN1](#) [DN11332](#) • henkeis facility • Tags • [Show Details](#)
Auto saved at 03:08:40 PM
Assigned to Martin, Sarah for 02/27/2026

Tobacco Screening

Last Tobacco Screening

02/27/2026 Tobacco User

Type of Tobacco
Enter Type of Tobacco

Impact of Tobacco
Enter Impact of Tobacco

Patient's Desire to Quit
Enter Patient's Desire to Quit

Cessation Techniques
Enter Cessation Techniques

Smoking Cessation Intervention

☐ Counseling ☐ Pharmacotherapy

[Cancel](#) [Save](#) [Complete](#)

AXXESS © 2025 | Release Version: 1.0.4261.10 | Environment: Production | Built in Dallas, Texas

Specific details can be documented as well.

Smoking Cessation Intervention

Tobacco Cessation Intervention

☒ Counseling ☒ Pharmacotherapy

Enter Counseling Details Enter Pharmacotherapy Details

This measure has an exception for any patient who has received hospice services during the measure period. If the user documents a hospice referral in the Coordination of Care section within any visit, this will capture the information necessary to exclude the patient from the measure criteria.

Workflow: Any visit with a Coordination of Care section > Hospice Referral

Provider Visit

Visit and Demographics
Diagnosis and History
Chief Complaint
Review of Systems
Vital Signs
Physical Assessment
Supportive Assistance
Medications
Advance Care Planning and Goals
Coordination of Care
Narratives and Health Concerns
Assessment and Plan

Austin
82Martin, Lucas Fox T. PC000411 [Quick Links](#)
Male • 8 Years Old • [DN1](#) [DN1](#) [DN1](#) [DN11332](#) • henkeis facility • Tags • [Show Details](#)
Assigned to Martin, Sarah for 02/19/2026

Coordination of Care

☐ Skilled Nurse ☐ Medical Social Worker ☐ Spiritual Counselor ☐ Facility Staff
☐ Palliative Provider ☐ Specialist ☐ Home Health ☐ Patient
☐ Caregiver ☐ Legal Representative ☐ Nurse Practitioner ☐ Pharmacy
☐ DME Company ☐ Ordering Medications, Tests and Procedures ☐ Vendor ☐ External Records Review
☒ Referral to Hospice ☐ Other ☐ Reporting Test Results

Infection Report

Comments

Search for Template

Enter Care Coordination Details

Care Coordination Time (Minutes)

Enter Time in Minutes